

Please use this form if you want the Public Offer Shares to be issued in your name

如閣下欲以本身名義登記將獲發行的公開發售股份，請使用本表格

Staple
your
payment
here
請將股款
緊釘在此

This Application Form uses the same terms as defined in the prospectus of Suoxinda Holdings Limited (the “Company”) dated 28 November 2019 (the “Prospectus”). 本申請表格所用詞彙與索信达控股有限公司(「本公司」)於二零一九年十一月二十八日刊發的招股章程(「招股章程」)所界定者相同。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Public Offer Shares in any jurisdiction other than Hong Kong. The Public Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act. 本申請表格及招股章程概不構成在香港以外的任何司法管轄區要約出售或游說要約購買任何公開發售股份。若無根據美國《證券法》登記或獲豁免登記，公開發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. 任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法管轄區內概不得發送或派發或複製(不論以任何方式，亦不論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in “Appendix VI — Documents Delivered to the Registrar of Companies and Available for Inspection — Documents Delivered to the Registrar of Companies” to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility for the contents of these documents. 招股章程、所有相關申請表格及招股章程「附錄六一送呈公司註冊處處長及備查文件—送呈公司註冊處處長的文件」所述的其他文件已遵照香港法例第32章《公司(清盤及雜項條文)條例》第342C條的規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。

Suoxinda Holdings Limited

索信达控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

Stock code : 3680
股份代號 : 3680
Maximum Offer Price : HK\$1.80 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
最高發售價 : 每股發售股份1.80港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足，多繳款項可予退還)

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures. 招股章程載有關於申請手續的進一步資料，閣下應將本申請表格連同招股章程一併閱讀。

Application Form 申請表格

To: Suoxinda Holdings Limited
The Sole Sponsor
The Joint Bookrunners and Joint Lead Managers
The Public Offer Underwriters

致：索信达控股有限公司
獨家保薦人
聯席賬簿管理人及聯席牽頭經辦人
公開發售包銷商

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the “Effect of completing and submitting this Application Form” section of this Application Form.

申請人聲明

本人/吾等同意本申請表格及招股章程的條款及條件以及申請手續。請參閱本申請表格「填寫及遞交本申請表格的效用」一節。

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of “Effect of completing and submitting this Application Form” section.

警告：僅可就任何人士的利益作出一份申請。請參閱「填寫及遞交本申請表格的效用」一節最後四點。

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如閣下欲以本身名義登記將獲發行的公開發售股份，請使用本表格

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署)：

Date 日期：...../...../.....
D日 M月 Y年

Number of Public Offer Shares applied for (not more than 5,000,000 shares)

申請公開發售股份數目(不超過5,000,000股股份)

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Total amount 總額

HK\$	港元
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Name in English (in BLOCK letters)

英文姓名/名稱(以正楷填寫)

Family name or company name 姓氏或公司名稱

For Broker use 此欄供經紀填寫 Lodged by 遞交申請的經紀	
Broker No. 經紀號碼	Broker's Chop 經紀印章

Cheque/banker's cashier order number 支票/銀行本票號碼

Name of bank on which cheque/Banker's cashier order is drawn (see "How to make your application" section) 兌現支票/銀行本票的銀行名稱(請參閱「申請手續」一節)

Name in Chinese 中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Forename(s) 名字

Occupation in English 職業(以英文填寫)

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Hong Kong identity card no./passport no./Hong Kong business registration no.* (Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)

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Names of all other joint applicants in English (if any, in BLOCK letters) 所有其他聯名申請人的英文姓名/名稱(如有,以正楷填寫)

1)
2)
3)

Hong Kong identity card no./passport no./Hong Kong business registration no. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)

1)
2)
3)

Hong Kong address in English and telephone no. (joint applicants should give the address and the telephone number of first-named applicant only, in BLOCK letters) 香港地址(以英文正楷填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)

Telephone No. 電話號碼

For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交：閣下若不填寫本節，是項申請將視為閣下本身利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。

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ADDRESS LABEL 地址標貼 (Your name(s) and address in Hong Kong in BLOCK letters 請用正楷填寫閣下的姓名/名稱及香港地址)

For internal use 此欄供內部使用

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如閣下欲以本身名義登記將獲發行的公開發售股份，請使用本表格

- * (1) An individual must provide his Hong Kong identity card number or, if he does not hold a Hong Kong identity card, his passport number. A body corporate must provide its Hong Kong business registration number. Each joint applicant must provide its or his relevant number. The Hong Kong identity card number(s)/passport number(s)/Hong Kong business registration number(s) will be transferred to a third party for checking the Application Form's validity. 個人必須填寫其香港身份證號碼或(如非香港身份證持有人)護照號碼。法人團體必須填寫其香港商業登記號碼。每名聯名申請人均須提供其相關號碼。該等香港身份證號碼／護照號碼／香港商業登記號碼將轉交第三方以核實申請表格的有效性。
- (2) Part of the Hong Kong identity card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Your banker may require verification of your Hong Kong identity card number/passport number before you can cash your refund cheque. 退款支票(如有)上或會印有閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼／護照號碼的一部分。銀行兌現退款支票前或會要求查證閣下的香港身份證號碼／護照號碼。
- (3) If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,
- then the application will be treated as being made for your benefit.
如申請人是一家非上市公司，而：
- 該公司的主要業務為證券買賣；及
 - 閣下可對該公司行使法定控制權，
- 則是項申請將視為閣下的利益提出。

樣版

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此乃白頁 特意留空

Sample

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How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 2,000 Public Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$
2,000	3,636.28	30,000	54,544.16	250,000	454,534.65	1,000,000	1,818,138.60
4,000	7,272.55	40,000	72,725.54	300,000	545,441.58	1,500,000	2,727,207.90
6,000	10,908.83	50,000	90,906.93	350,000	636,348.51	2,000,000	3,636,277.20
8,000	14,545.11	60,000	109,088.32	400,000	727,255.44	2,500,000	4,545,346.50
10,000	18,181.39	70,000	127,269.70	450,000	818,162.37	3,000,000	5,454,415.80
12,000	21,817.66	80,000	145,451.09	500,000	909,069.30	3,500,000	6,363,485.10
14,000	25,453.94	90,000	163,632.47	600,000	1,090,883.16	4,000,000	7,272,554.40
16,000	29,090.22	100,000	181,813.86	700,000	1,272,697.02	4,500,000	8,181,623.70
18,000	32,726.49	150,000	272,720.79	800,000	1,454,510.88	5,000,000 ⁽¹⁾	9,090,693.00
20,000	36,362.77	200,000	363,627.72	900,000	1,636,324.74	(1)	Maximum number of Public Offer Shares you may apply for.

2. Complete the form in English in BLOCK letters and sign it. Only written signatures will be accepted (and not by way of personal chop).
3. Staple your cheque or banker's cashier order to the form. Each application for the Public Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

The cheque must:	Banker's cashier order must:
<ul style="list-style-type: none"> be in Hong Kong dollars; not be post-dated; be made payable to "Ting Hong Nominees Limited — Suoxinda Holdings Public Offer"; be crossed "Account Payee Only"; 	
<ul style="list-style-type: none"> be drawn on your Hong Kong dollar bank account in Hong Kong; and show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name. 	<ul style="list-style-type: none"> be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.

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4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of:

DBS Bank (Hong Kong) Limited

	Branch Name	Address
Kowloon	Nathan Road — SME Banking Centre	2/F, Wofoo Commercial Building, 574–576 Nathan Road, Mongkok
	Yaumatei Branch	G/F & 1/F, 131–137 Woo Sung Street, Yau Ma Tei
New Territories	Tuen Mun Town Plaza — SME Banking Centre	Shop 23, G/F, Tuen Mun Town Plaza (II), 3 Tuen Lung Street, Tuen Mun
	Kwai Chung Branch	G/F, 1001 Kwai Chung Road, Kwai Chung

5. Your Application Form can be lodged at these times:

Thursday, 28 November 2019	– 9:00 a.m. to 5:00 p.m.
Friday, 29 November 2019	– 9:00 a.m. to 5:00 p.m.
Saturday, 30 November 2019	– 9:00 a.m. to 1:00 p.m.
Monday, 2 December 2019	– 9:00 a.m. to 5:00 p.m.
Tuesday, 3 December 2019	– 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Tuesday, 3 December 2019. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject to the weather conditions or Extreme Conditions, as described in “10. Effect of Bad Weather or Extreme Conditions on the Opening of the Application Lists” in the “How to Apply for the Public Offer Shares” section of the Prospectus.

如閣下欲以本身名義登記將獲發行的公開發售股份，請使用本表格

申請手續

1. 請使用下表計算閣下應付的款項。閣下申請認購的股份數目須至少為2,000股公開發售股份，並為下表所列的其中一個數目，否則閣下的申請將不獲受理。

申請認購的公開發售股份數目	申請時應繳款項 港元	申請認購的公開發售股份數目	申請時應繳款項 港元	申請認購的公開發售股份數目	申請時應繳款項 港元	申請認購的公開發售股份數目	申請時應繳款項 港元
2,000	3,636.28	30,000	54,544.16	250,000	454,534.65	1,000,000	1,818,138.60
4,000	7,272.55	40,000	72,725.54	300,000	545,441.58	1,500,000	2,727,207.90
6,000	10,908.83	50,000	90,906.93	350,000	636,348.51	2,000,000	3,636,277.20
8,000	14,545.11	60,000	109,088.32	400,000	727,255.44	2,500,000	4,545,346.50
10,000	18,181.39	70,000	127,269.70	450,000	818,162.37	3,000,000	5,454,415.80
12,000	21,817.66	80,000	145,451.09	500,000	909,069.30	3,500,000	6,363,485.10
14,000	25,453.94	90,000	163,632.47	600,000	1,090,883.16	4,000,000	7,272,554.40
16,000	29,090.22	100,000	181,813.86	700,000	1,272,697.02	4,500,000	8,181,623.70
18,000	32,726.49	150,000	272,720.79	800,000	1,454,510.88	5,000,000 ⁽¹⁾	9,090,693.00
20,000	36,362.77	200,000	363,627.72	900,000	1,636,324.74	⁽¹⁾ 閣下可申請認購的公開發售股份最高數目。	

2. 請以英文正楷填妥及簽署表格。僅接納親筆簽名(不得以個人印章代替)。
3. 閣下須將支票或銀行本票釘於表格上。每份公開發售股份申請須隨附一張獨立開出的支票或一張獨立開出的銀行本票。支票或銀行本票必須符合以下所有規定，否則閣下的申請將不獲受理：

支票須：	銀行本票須：
<ul style="list-style-type: none"> 為港元； 不得為期票； 註明抬頭人為「鼎康代理人有限公司—索信达控股公開發售」； 劃線註明「只准入抬頭人賬戶」； 	<ul style="list-style-type: none"> 由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證閣下的姓名／名稱。銀行本票所示姓名／名稱須與閣下的姓名／名稱相同。如屬聯名申請，銀行本票背面所示姓名／名稱必須與排名首位申請人的姓名／名稱相同。
<ul style="list-style-type: none"> 從閣下在香港的港元銀行賬戶中開出；及 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。該賬戶名稱必須與閣下的姓名／名稱相同。如屬聯名申請，則賬戶名稱必須與排名首位申請人的姓名／名稱相同。 	

如閣下欲以本身名義登記將獲發行的公開發售股份，請使用本表格

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格(連同隨附支票或銀行本票)投入下列任何一家分行的收集箱：

星展銀行(香港)有限公司

	分行名稱	地址
九龍	彌敦道—中小企業銀行	旺角彌敦道574-576號 和富商業大廈2樓
	油麻地分行	油麻地吳松街 131-137號地下及1樓
新界	屯門市廣場 —中小企業銀行	屯門屯隆街3號 屯門市廣場第2期地下23號舖
	葵涌分行	葵涌葵涌道1001號地下

5. 閣下可於下列時間遞交申請表格：

二零一九年十一月二十八日(星期四)	— 上午九時正至下午五時正
二零一九年十一月二十九日(星期五)	— 上午九時正至下午五時正
二零一九年十一月三十日(星期六)	— 上午九時正至下午一時正
二零一九年十二月二日(星期一)	— 上午九時正至下午五時正
二零一九年十二月三日(星期二)	— 上午九時正至中午十二時正

6. 截止遞交申請的時間為二零一九年十二月三日(星期二)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請，惟受限於當日的天氣情況或極端情況(詳見招股章程「如何申請公開發售股份」一節[10. 惡劣天氣或極端情況對開始辦理申請登記的影響])。

Suoxinda Holdings Limited

索信达控股有限公司

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Conditions of your application

A. Who can apply

1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual members' names.
3. The number of joint applicants may not exceed four.
4. If you are a body corporate, the application must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop.
5. You must be outside the United States and are not a United States Person (as defined in Regulation S under the U.S. Securities Act), and not a legal or natural person of the PRC.
6. Unless permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you:
 - are an existing beneficial owner of Shares in the Company and/or any of its subsidiaries;
 - are a director or chief executive of the Company and/or any of its subsidiaries;
 - are an associate (as defined in the Listing Rules) of any of the above;
 - are a connected person (as defined in the Listing Rules) of the Company or will become a connected person of the Company immediately upon completion of the Share Offer; or
 - have been allocated or have applied for any Placing Shares or otherwise participate in the Placing.

B. If you are a nominee

You, as a nominee, may make more than one application for the Public Offer Shares by: (i) giving **electronic application instructions** to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorise the Company and/or the Joint Bookrunners (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Public Offer Shares allocated to you in your name as required by the Articles of Association;
- agree to comply with the Companies (Winding Up and Miscellaneous Provisions) Ordinance, the Companies Ordinance, the Cayman Companies Law and the Articles of Association;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Share Offer in the Prospectus;
- agree that none of the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, their respective directors, officers, employees, agents, affiliates or advisors or any other party involved in the Share Offer is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the Placing nor participated in the Placing;
- agree to disclose to the Company, the Hong Kong Branch Share Registrar, the receiving bank, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and/or their respective directors, officers, employees, agents, affiliates or advisors or any other party involved in the Share Offer any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Underwriters nor any of their respective directors, officers, employees, agents, affiliates or advisors or any other party involved in the Share Offer will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Public Offer Shares are outside the United States (as defined in Regulation S) and are not a U.S. person (as defined in Regulation S);
- warrant that the information you have provided is true and accurate;
- agree to accept the Public Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise (i) the Company to place your name(s) on the Company's register of members as the holder(s) of any Public Offer Shares allocated to you, and (ii) the Company and/or its agents to send any Share certificate(s) and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you are eligible to collect the Share certificate(s) and/or refund cheque(s) in person;
- declare and represent that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- understand that the Company and the Joint Bookrunners will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Public Offer Shares to you and that you may be prosecuted for making a false declaration;

Please use this form if you want the Public Offer Shares to be issued in your name

- (if the application is made for your own benefit) warrant that no other application has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or through the **HK eIPO White Form** Service Provider by you or by any one as your agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **HK eIPO White Form** Service Provider; and (ii) you have due authority to sign the Application Form or give **electronic application instructions** on behalf of that other person as their agent.

D. Power of attorney

If your application is made by a person under a power of attorney, the Company and the Joint Bookrunners may accept at their discretion and on any conditions they think fit, including requiring evidence of the attorney's authority.

E. Price Determination of the Share Offer and Allocation of Public Offer Shares

The Offer Price is expected to be fixed on or around Wednesday, 4 December 2019. Applicants are required to pay the Maximum Offer Price of HK\$1.80 for each Public Offer Share together with brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%. If the Offer Price is not agreed between the Company and the Joint Bookrunners (for themselves and on behalf of the Underwriters) by Wednesday, 11 December 2019, the Share Offer will not proceed and will lapse. Applications for Public Offer Shares will not be processed and no allotment of any Public Offer Shares will be made until the application lists close.

The allocation of the Offer Shares between the Public Offer and the Placing will be subject to adjustment as described in the section "Structure and Conditions of the Share Offer" in the Prospectus. In particular, the Joint Bookrunners may reallocate the Offer Shares from the Placing to the Public Offer to satisfy valid applications under the Public Offer. In accordance with Guidance Letter HKEXGL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Public Offer following such reallocation shall be not more than double the initial allocation to the Public Offer (i.e. 20,000,000 Shares), and the final Offer Price shall be fixed at HK\$1.50 per Offer Share (being the low end of the indicative Offer Price range stated in the Prospectus).

F. Publication of results

The Company expects to announce the final Offer Price, the level of indications of interest in the Placing, the level of applications under the Public Offer and the basis of allocation of the Public Offer Shares on or before Thursday, 12 December 2019 on the websites of the Company at www.datamargin.com and the Stock Exchange at www.hkexnews.hk. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available on the above websites.

G. If your application for Public Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 or more Public Offer Shares and have provided all information required by this Application Form, you may collect your refund cheque(s) and/or Share certificate(s) (where applicable) from Tricor

Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 12 December 2019 or such other date as notified by the Company in the newspapers.

If you are an individual who is eligible for personal collection, you must not authorise any other person to collect for you. If you are a corporate applicant which is eligible for personal collection, your authorised representative must bear a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your refund cheque(s) and/or Share certificate(s) (where applicable) personally within the time specified for collection, they will be despatched promptly to the address as specified on this Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Public Offer Shares, your refund cheque(s) and/or Share certificate(s) (where applicable) will be sent to the address specified in your Application Form on or before Thursday, 12 December 2019, by ordinary post and at your own risk.

H. Refund of application monies

If you do not receive any Public Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies, or the appropriate portion thereof, together with the related brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, without interest. If the Offer Price is less than the Maximum Offer Price, the Company will refund to you the surplus application monies together with the related brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, without interest.

The refund procedures are stated in the "14. Dispatch/Collection of Share Certificates and Refund Monies" in the "How to Apply for the Public Offer Shares" section of the Prospectus.

I. Application by HKSCC Nominees Limited ("HKSCC Nominees")

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Public Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail.

Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- "Applicants' declaration" on the first page;
- "Warning" on the first page;
- "If you are a nominee";
- All representations and warranties under the "Effect of completing and submitting this Application Form" section, except the first one regarding registration of Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Public Offer Shares;
- "If your application for Public Offer Shares is successful (in whole or in part)"; and
- "Refund of application monies".

The following sections in the "How to Apply for the Public Offer Shares" section of the Prospectus are inapplicable where this form is signed by HKSCC Nominees:

- "8. How many applications can you make"; and
- "12. Circumstances in which you will not be allocated any Public Offer Shares".

Suoxinda Holdings Limited
索信达控股有限公司
(於開曼群島註冊成立的有限公司)
股份發售

申請條件

甲、可提出申請的人士

- 閣下及閣下為其利益提出申請的任何人士必須年滿18歲並擁有香港地址。
- 如閣下為商號，申請必須以個別成員名義提出。
- 聯名申請人不得超過四名。
- 如閣下為法人團體，申請須經獲正式授權的高級人員簽署，並註明其代表身份及加蓋公司印章。
- 閣下必須身處美國境外且並非美籍人士(定義見美國《證券法》S規例)，且並非中國法人或自然人。
- 除非《上市規則》允許，否則下列人士不得申請任何公開發售股份：
 - 本公司及／或其任何附屬公司股份的現有實益擁有人或本公司任何附屬公司股份；
 - 本公司及／或其任何附屬公司的董事或最高行政人員；
 - 上述任何人士的聯繫人(定義見《上市規則》)；
 - 本公司的關連人士(定義見《上市規則》)或緊隨股份發售完成後將成為本公司關連人士的人士；或
 - 已獲分配或已申請任何配售股份或以其他方式參與配售的人士。

乙、如閣下為代名人

閣下作為代名人可提出超過一份公開發售股份申請，方法是：(i)透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子認購指示(如閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格，以本身名義代表不同實益擁有人提交超過一份申請。

丙、填寫及遞交本申請表格的效用

- 閣下填寫及遞交本申請表格，即表示閣下(如屬聯名申請人，則各人共同及個別)代表閣下本身，或作為閣下代其行事的每名人士的代理或代名人：
- 承諾簽立所有相關文件，並指示及授權本公司及／或作為本公司代理的聯席賬簿管理人(或其代理或代名人)代表閣下簽立任何文件，並代表閣下處理一切必要事宜，以便根據組織章程細則的規定以閣下名義登記閣下獲分配的任何公開發售股份；
 - 同意遵守《公司(清盤及雜項條文)條例》、《公司條例》、開曼群島《公司法》及組織章程細則；
 - 確認閣下已閱讀招股章程及本申請表格所載條款及條件以及申請手續，並同意受其約束；
 - 確認閣下已接獲及閱讀招股章程，且提出申請時僅依賴招股章程所載資料及陳述，且不會依賴招股章程任何補充文件所載者以外的任何其他資料或陳述；
 - 確認閣下知悉招股章程內有關股份發售的限制；

- 同意本公司、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人、包銷商、彼等各自的董事、高級人員、僱員、代理、聯屬人士或顧問或參與股份發售的任何其他各方現時及日後均毋須對並非載於招股章程(及其任何補充文件)的任何資料及陳述負責；
- 承諾及確認閣下或閣下為其利益提出申請的人士並無申請或認購或表示有意申請配售下的任何發售股份，亦不會申請或認購或表示有意申請配售下的任何發售股份，且並無參與配售；
- 同意向本公司、香港股份過戶登記分處、收款銀行、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人、包銷商及／或彼等各自的董事、高級人員、僱員、代理、聯屬人士或顧問或參與股份發售的任何其他各方披露彼等所需有關閣下及閣下為其利益提出申請的人士的任何個人資料；
- 倘香港境外任何地方的法例適用於閣下的申請，則同意及保證閣下已遵守所有有關法例，且本公司、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人及包銷商或彼等各自的董事、高級人員、僱員、代理、聯屬人士或顧問或參與股份發售的任何其他各方均不會因接納閣下的購買要約或因閣下於招股章程及本申請表格所載條款及條件項下的權利與義務所引致的任何行動而違反香港境外的任何法例；
- 同意閣下的申請一經接納，即不得因無意的失實陳述而撤銷；
- 同意閣下的申請受香港法例規管；
- 聲明、保證及承諾(i)閣下明白公開發售股份不曾亦不會根據美國《證券法》登記；及(ii)閣下及閣下為其利益申請公開發售股份的任何人士均身處美國境外(定義見S規例)且並非美籍人士(定義見S規例)；
- 保證閣下所提供的資料真實準確；
- 同意接納所申請的公開發售股份或根據申請向閣下所分配任何較少數目的股份；
- (i)授權本公司將閣下的姓名／名稱列入本公司股東名冊，作為閣下獲分配的任何公開發售股份的持有人；及(ii)授權本公司及／或其代理將任何股票及／或任何退款支票以普通郵遞方式按申請所示地址寄予閣下或(如屬聯名申請)排名首位的申請人，郵誤風險概由閣下自行承擔，除非閣下合資格親身領取股票及／或退款支票；
- 聲明及表示此乃閣下為本身或閣下為其利益提出申請的人士提出及擬提出的唯一申請；
- 明白本公司及聯席賬簿管理人將依賴閣下的聲明及陳述而決定是否向閣下配發任何公開發售股份，閣下如作出虛假聲明，可能會被檢控；

如閣下欲以本身名義登記將獲發行的公開發售股份，請使用本表格

- (倘申請為閣下本身的利益提出)保證閣下或作為閣下代理的任何人士或任何其他人士不曾亦不會為閣下的利益以白色或黃色申請表格或向香港結算或通過網上白表服務供應商發出電子認購指示而提出其他申請；及
- (倘閣下作為代理為另一人士的利益提出申請)保證(i)閣下作為該人士代理或為該人士利益或該人士或任何其他作為該人士代理的人士不曾亦不會以白色或黃色申請表格或向香港結算或透過網上白表服務供應商發出電子認購指示而提出其他申請；及(ii)閣下獲正式授權作為該人士的代理代為簽署申請表格或發出電子認購指示。

丁、授權書

如閣下的申請由獲授權人士提出，本公司及聯席賬簿管理人可按其認為合適的任何條件(包括要求出示授權證明)酌情接納該申請。

戊、股份發售定價及公開發售股份的分配

預期發售價將於二零一九年十二月四日(星期三)或前後釐定。申請人須繳付最高發售價每股公開發售股份1.80港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘本公司與聯席賬簿管理人(為其本身及代表包銷商)並無於二零一九年十二月十一日(星期三)之前協定發售價，股份發售將不會進行並將告失效。截止登記申請前，不會處理公開發售股份的申請或配發任何公開發售股份。公開發售與配售間發售股份的分配將可按招股章程「股份發售的架構及條件」一節所述予以調整。具體而言，聯席賬簿管理人可將發售股份由配售重新分配至公開發售，以滿足公開發售項下的有效申請。根據聯交所發出的指引信HKEXGL91-18，倘有關重新分配並非根據《上市規則》第18項應用指引作出，則進行有關重新分配後可重新分配至公開發售的最高發售股份總數將不超過初步分配至公開發售的股份的兩倍(即20,000,000股股份)，且最終發售價須定為每股發售股份1.50港元(即招股章程所述指示性發售價範圍的低位數)。

己、公佈結果

本公司預期於二零一九年十二月十二日(星期四)或之前在本公司網站www.datamargin.com及聯交所網站www.hkexnews.hk公佈最終發售價、配售踴躍程度、公開發售的申請水平及公開發售股份的分配基準。公開發售的分配結果以及獲接納申請人的香港身份證/護照/香港商業登記號碼亦將於上述網站公佈。

庚、如閣下的公開發售股份申請獲接納(全部或部分)倘閣下申請認購1,000,000股或以上公開發售股份，並已提供本申請表格規定的全部資料，則可於二零一九年十二月十二日(星期四)上午九時正至下午一時

正或本公司在報章上公佈的其他日期，前往卓佳證券登記有限公司(地址為香港皇后大道東183號合和中心54樓)領取閣下的退款支票及/或股票(如適用)。

倘閣下為個人申請人並合資格親身領取，則不得授權任何其他人士代為領取。倘閣下為公司申請人並合資格派人領取，則閣下的授權代表須攜同加蓋公司印章的授權書領取。個人和授權代表於領取時均須出示卓佳證券登記有限公司接納的身份證明文件。

倘閣下未於指定領取時間內親身領取退款支票及/或股票(如適用)，有關退款支票及/或股票隨即會以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下自行承擔。

倘閣下申請認購1,000,000股以下公開發售股份，則閣下的退款支票及/或股票(如適用)將於二零一九年十二月十二日(星期四)或之前以普通郵遞方式寄往閣下申請表格所示地址，郵誤風險概由閣下自行承擔。

辛、退還申請股款

若閣下未獲分配任何公開發售股份或申請僅部分獲接納，本公司將不計利息退還閣下的申請股款或其適當部分連同相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。如發售價低於最高發售價，本公司將不計利息退還多收申請股款連同相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。

有關退款手續載於招股章程「如何申請公開發售股份」一節「14.寄發/領取股票及退回股款」。

壬、香港中央結算(代理人)有限公司(「香港結算代理人」)提出的申請

如本申請表格由香港結算代理人代表已發出電子認購指示申請公開發售股份的人士簽署，本申請表格中與招股章程不符的條文將不適用，而以招股章程所述者為準。

在不限此段一般性的原則下，本申請表格的以下部分在香港結算代理人簽署本表格時並不適用：

- 第一頁的「申請人聲明」；
 - 第一頁的「警告」；
 - 「如閣下為代名人」；
 - 「填寫及遞交本申請表格的效用」一節所有陳述及保證，惟首項有關以申請人名義登記公開發售股份及簽署文件使申請人登記成為公開發售股份持有人者除外；
 - 「如閣下的公開發售股份申請獲接納(全部或部分)」；及
 - 「退還申請股款」。
- 招股章程「如何申請公開發售股份」一節的以下部分在香港結算代理人簽署本表格時並不適用：
- 「8.閣下可提交的申請數目」；及
 - 「12.閣下不獲配發任何公開發售股份的情況」。

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Public Offer Shares, of the policies and practices of the Company and the Hong Kong Branch Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”).

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders to supply correct personal data to the Company or its agents and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar. Failure or refusal to supply the requested data may result in your application for securities being rejected, or in a delay or the withholding, failure or inability of the Company or the Hong Kong Branch Share Registrar to effect securities transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Public Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund cheque(s) and/or e-Auto Refund payment instructions to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied and make the correction or an update thereof.

2. Purposes

The personal data of the securities holders may be held, processed and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque and e-Auto Refund payment instruction(s), where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Public Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities holders of the Company;
- verifying securities holders’ identities;
- establishing benefit entitlements of securities holders of the Company, such as dividends, distribution in specie, rights issues, open offers and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities holders’ profiles;
- making disclosures as required by laws, rules, codes or regulations;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to securities holders and/or regulators and/or any other purposes to which the securities holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the securities holders will be kept confidential but the Company and the Hong Kong Branch Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose or transfer (whether within or outside Hong Kong) the personal data to any of the following:

- the Company’s appointed agents such as financial advisers, receiving bank and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who/which offer administrative, telecommunications, computer, payment or other data processing services to the Company or the Hong Kong Branch Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies, administrative authorities or courts or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities holders have or propose to have dealings, such as their bankers, solicitors, accountants, independent financial advisor or licensed securities dealers etc.

4. Retention of personal data

The Company and the Hong Kong Branch Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance and any other applicable law.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with other applicable law, the holders of securities may have the right to request for any other information required under other applicable law or the deletion of personal data that the Company and the Hong Kong Branch Share Registrar no longer have any lawful ground for use. The Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of such requests. However, the Company and the Hong Kong Branch Share Registrar shall not charge any fee if it is not permitted under applicable law.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the “Corporate Information” section of the Prospectus or as notified from time to time, for the attention of the company secretary, or our Hong Kong Branch Share Registrar for the attention of the Privacy Compliance Officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

個人資料

個人資料收集聲明

此項個人資料收集聲明是向公開發售股份的申請人及持有人說明本公司及香港股份過戶登記分處有關個人資料及香港法例第486章《個人資料(私隱)條例》(《條例》)方面的政策及常規。

1. 收集閣下個人資料的原因

申請人及登記持有人申請證券或以本身名義受讓或轉讓證券時或尋求香港股份過戶登記分處的服務時，必須向本公司或其代理及香港股份過戶登記分處提供準確個人資料。未能或拒絕提供所要求的資料可能會導致閣下的證券申請被拒，或本公司或香港股份過戶登記分處延誤、暫緩、無法或未能進行過戶或以其他方式提供服務。此舉亦可能妨礙或延遲登記或轉讓閣下已成功申請的公開發售股份及／或寄發閣下應得的股票及／或退款支票及／或電子自動退款指示。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港股份過戶登記分處並進行更正或更新。

2. 用途

證券持有人的個人資料可就以下用途以任何方式持有、處理及／或保存：

- 處理閣下的申請及退款支票及電子自動退款指示(如適用)、核實是否符合本申請表格及招股章程載列的條款與申請手續以及公佈公開發售股份的分配結果；
- 遵守香港及其他地區的適用法律法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或受讓或轉讓證券；
- 存置或更新本公司的證券持有人名冊；
- 核實證券持有人身份；
- 確定本公司證券持有人的受益權利，例如股息、實物分派、供股、公開發售及紅股發行等；
- 分發本公司及其附屬公司的通訊資料；
- 編製統計資料及證券持有人資料；
- 遵照法例、規則、守則或規例的要求作出披露；
- 披露有關資料以便就權益提出申索；及
- 與上述者有關的任何其他附帶或相關用途及／或使本公司及香港股份過戶登記分處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及香港股份過戶登記分處會對所持有關證券持有人的個人資料保密，但本公司及香港股份過戶登記分處可在作上述任何用途屬必要之情況下，向下列任何人士披露或轉交(不論在香港境內或境外)有關個人資料：

- 本公司委任的代理，例如財務顧問、收款銀行及海外股份過戶登記總處；
- (如證券申請人要求將證券存入中央結算系統)香港結算或香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司或香港股份過戶登記分處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他資料處理服務的任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機關、政府機關、行政機關或法院或法例、規則或法規另行規定者；及
- 證券持有人與之有業務往來或擬有業務往來的任何人士或機構，例如彼等的銀行、律師、會計師、獨立財務顧問或註冊證券商等。

4. 保留個人資料

本公司及香港股份過戶登記分處將保留證券申請人及持有人的個人資料，直至達成收集個人資料所需用途。無需繼續保留的個人資料將會根據《條例》或任何其他適用法律銷毀或處理。

5. 查閱及更正個人資料

證券持有人有權確定本公司或香港股份過戶登記分處是否持有其個人資料，並有權索取有關資料的副本及更正任何不準確資料。證券持有人有權根據其他適用法律要求取得該其他法律下所須的任何其他資料或刪除本公司及香港股份過戶登記分處不再有任何合法理由使用的資料。本公司及香港股份過戶登記分處有權就處理該等要求收取合理費用。但本公司及香港股份過戶登記分處不可收取任何適用法律不容許的費用。

所有查閱資料或更正資料或刪除資料或關於資料政策及實際應用或資料類別的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向香港股份過戶登記分處的私隱條例事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。

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